FRANCE





Gallop races, jump races, trotting races: racehorses allow us to experience emotion at high speed.

Racing institutions organise and control racing in France and improve racehorse breeds.

KEY FIGURES:

- 2,441 trainers
- 9,074 owners in 2017
- 228 active racing companies
- 2,302 meetings organised
- 18,339 races organised
- 9.365 billion euros in bets

Figures: 2017



A sport for all, with something for everyone, at all levels.

The organisations responsible for sport and leisure manage activities relating to sport, leisure riding and equestrian tourism in France. They preserve and promote French breeds intended for sport and leisure.

KEY FIGURES:

- 9,397 affiliated equestrian businesses
- 627,991 licence holders
- 83% of riders are women
- 74.802 tourism licence holders
- 2,437 competition organisers
- 168,391 competition licences

Figures: 2018

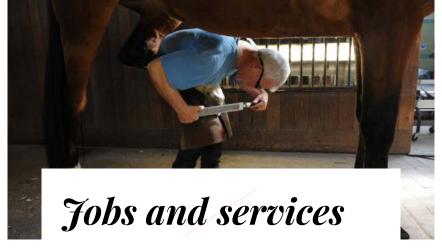


Working horses create social bonds, and represent their region.

The bodies in charge of this sector encourage the breeding, training and use of working horses. They also ensure that the role of working horses is recognised and given a place within society.

KEY FIGURES:

- · 9.228 draft horse births
- 9 French draft horse breeds
- 7 donkey and mule breeds
- 6,027 breeders (owners of draft mares that have been covered)
- 488 breeders (owners of jennies that have been covered)
- Between 130 and 200 towns in France have carried out an experiment using harnessed horses



The equine sector generates employment in various activities.

The ministries and establishments in the sector are responsible for the rules under which the labour market operates. They train future professionals in the equine sector, support employers and applicants and analyse labour market trends.

KEY FIGURES:

- Almost 66,000 jobs which are the main source of employment
- 80,000 people for whom the equine sector represents a secondary activity
- ullet 3,500 diplomas awarded that are linked to the equine sector
- 28,000 salaried jobs generated by the breeding and use of horses
- A 25% increase in equestrian businesses since 2013
- 14,000 professions indirectly linked to horses, which are the main source of employment



A rich heritage, performing arts and traditions preserved over time.

The expertise and diversity of equine performances contribute to the influence of French equestrian research and art in the world.

KEY FIGURES:

- Almost 90,000 spectators attended the Cadre Noir's galas in 2018
- \bullet Roughly $\bf 8$ $\bf million$ $\bf euros$ allocated to equine research
- 3 centuries of history sustained by the Haras Nationaux
- 1857: the year when Longchamp Racecourse was built
- More than 8,000 publications listed at the French World Horse Library

Institutions

● Racing ● Sport / leisure ● Working ● Breeding ● Sciences and culture

AFASEC •

French racing stables training and social action association contact@AFASEC.com

ARJEL

French online gambling regulatory authority

contact@ARJEL.com

BREED ASSOCIATIONS • • • •

51 associations or studbooks contact@Associations1.com

CLUSTER SO-HORSE ALLIANCE

contact@so-horse-alliances.com

FCC • • • •

French horse council federation contact@FCC.com

FFE

French Equestrian Federation contact@FFE.com

FNC •

French national horse federation contact@FNC.com

FNCF

French national racing federation contact@FNCF.com

FONDS EPERON ● ● ●

contact@FondsEperon.com

FRANCE GALOP • • •

French parent body of gallop races contact@FranceGalop.com

EQUINE SECTOR • • • • •

filierecheval@orange.fr

GESCA • • •

French agricultural equestrian companies association contact@GESCA.com

GHN • •

French national horse racing association

contact@GHN.com

IFCE • • • • •

Public body supporting the horse sector contact@IFCE.com

contact@IFCE.con

INRA

French National Institute of Agricultural Research contact@INRA.com



INTERBEV • •

French interprofessional association for stakeholders in the beef industry contact@Interbev.com

PÔLE HIPPOLIA

National network of the equine sector's innovative stakeholders contact@hippolia.org

FRENCH MINISTRY OF AGRICULTURE • •

contact@gouv.fr

FRENCH MINISTRY OF THE **INTERIOR**

contact@gouv.fr

FRENCH MINISTRY OF **FINANCES**

contact@gouv.fr

FRENCH MINISTRY OF SPORTS

contact@gouv.fr

PMU

French state-controlled betting system contact@PMU.com

RESPE •

French network for the monitoring of equine disease epidemics in Europeen

SFET •

French Working Horse Association gestion@sfet.fr

SECF • •

French parent body of trotting races contact@SECF.com

SHF • •

breeding of French sport and leisure horses contact@SHF.com