



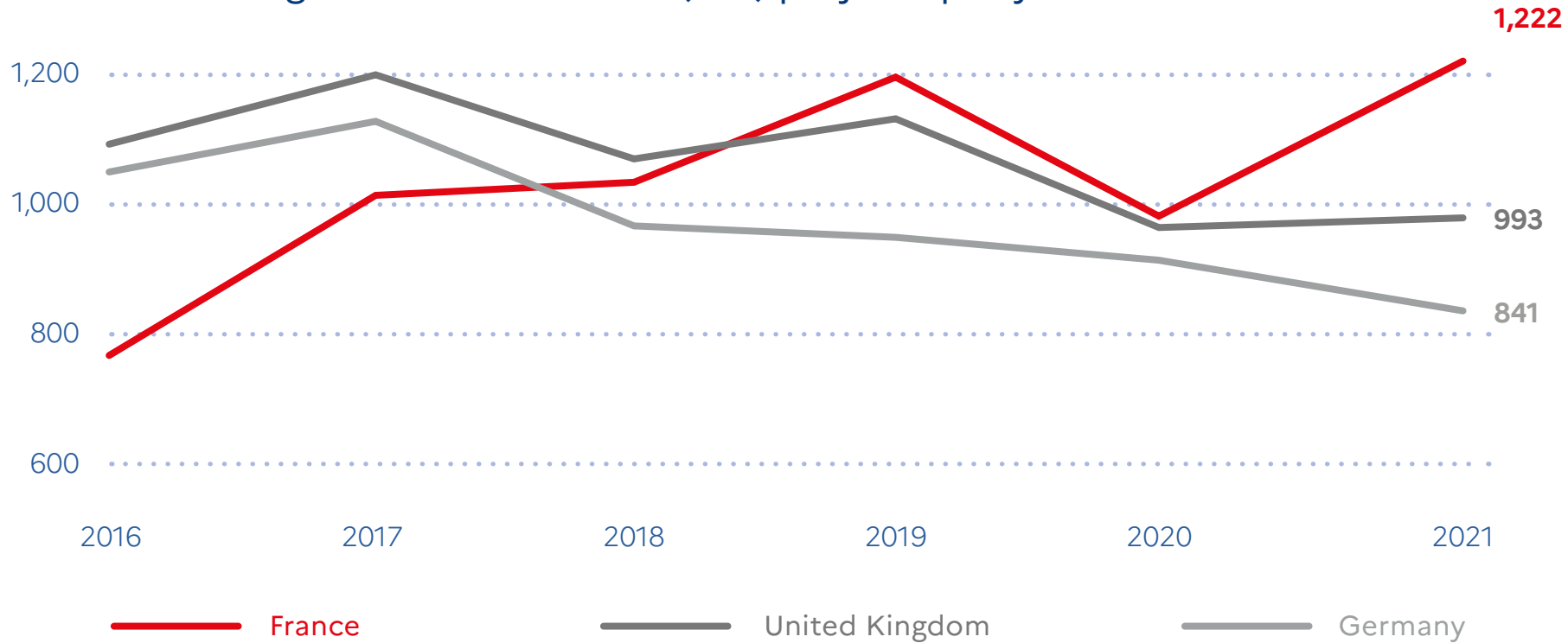
Choose
France™

France 2030

Bringing the future closer

In 2021, France remained first in Europe for FDI projects for the third year in a row

Number of foreign direct investment (FDI) projects per year



Foreign multinational corporations operating in industry, exporting and highly active in R&D



16,900
foreign businesses



12 %
of employment in
business sectors in
France



20 %
of the French economy's
revenues

16.5 %
of value added



46 % of
employment in
mid-sized companies,
of which 34%
are in industry




21 %
of private R&D
expenditure




30 %
of exports

A resilient economy in 2022 due to a strong rebound in 2021, and a preserved growth perspective for 2023

+6.8% growth in 2021



above the world average of 6%, and ahead of the United States (5.7%)



+2.5% growth in 2022

compared with +1.6% in the United States

Forecast for 2023

+0.7%, compared with -0.3% in Germany and +0.3% in the United Kingdom

Latest growth forecasts by the IMF World Economic Outlook

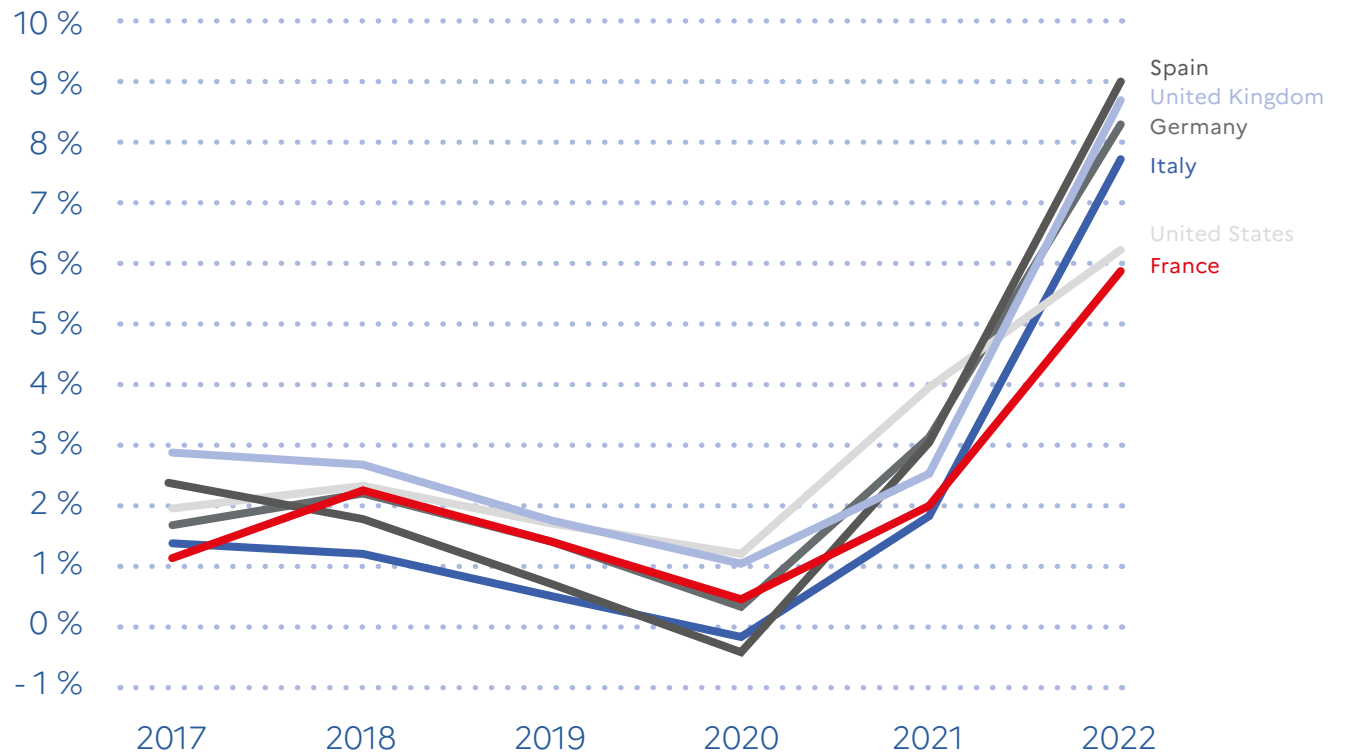
Real GDP, annual percentage change	Forecast		
	2021	2022	2023
Global production	6.0	3.2	2.7
Developed countries	5.2	2.4	1.1
United states	5.7	1.6	1.0
Euro zone	5.2	3.1	0.5
Germany	2.6	1.5	-0.3
France	6.8	2.5	0.7
Italy	6.6	3.2	-0.2
Spain	5.1	4.3	1.2
Japan	1.7	1.7	1.6
United Kingdom	7.4	3.6	0.3
Canada	4.5	3.3	1.5
Other developed countries	5.3	2.8	2.3

A better contained inflation to shelter households and businesses

5.9% in 2022
8.1% in the Euro zone
with 17 member states
(OECD, October 2022)

Inflation hits the global economy

Year-on-year % change



A labor market empowered by reforms and high-skilled talent

7.1%

unemployment rate

Third quarter of 2022 (INSEE)

50%

of 25 to 34-year-olds with a higher education degree

(compared with 35% in Germany and 28% in Italy)

(Eurostat, 2022)

1.2 million

graduated engineers in France

(Federation of French Engineers and Scientists (IESF), 2021)

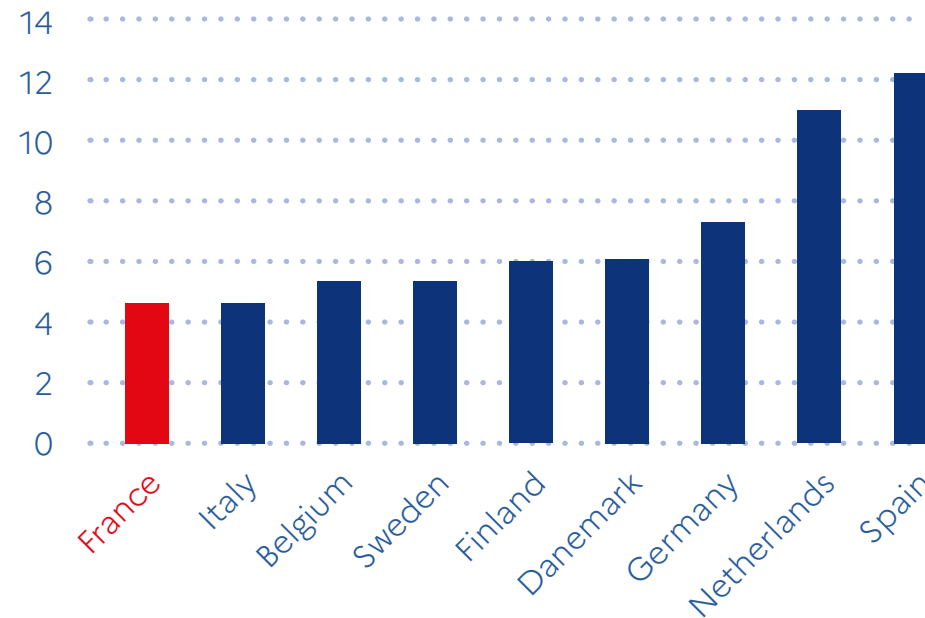
+140%

in apprenticeship contracts from 2017 to 2021

(Eurostat, 2022)

Variation of the unit cost of labor (2021)

In % over three years



Eurostat, 2022



An attractive ecosystem for international talent



Talent Passport

Residence permits valid for up to four years on a renewable basis.
Allows the exercise of a professional activity for the spouse.



French Tech Visa Scheme

Dedicated procedures for Tech talent



More than 550 international programs

18 languages taught

Welcome to France

HELPING YOU TO SETTLE IN

To hire qualified employees particularly in

- Healthcare
- Deeptech
- Ecological transition
- Food industry

Expatriate tax regime

Up to eight years

Flat tax on capital income

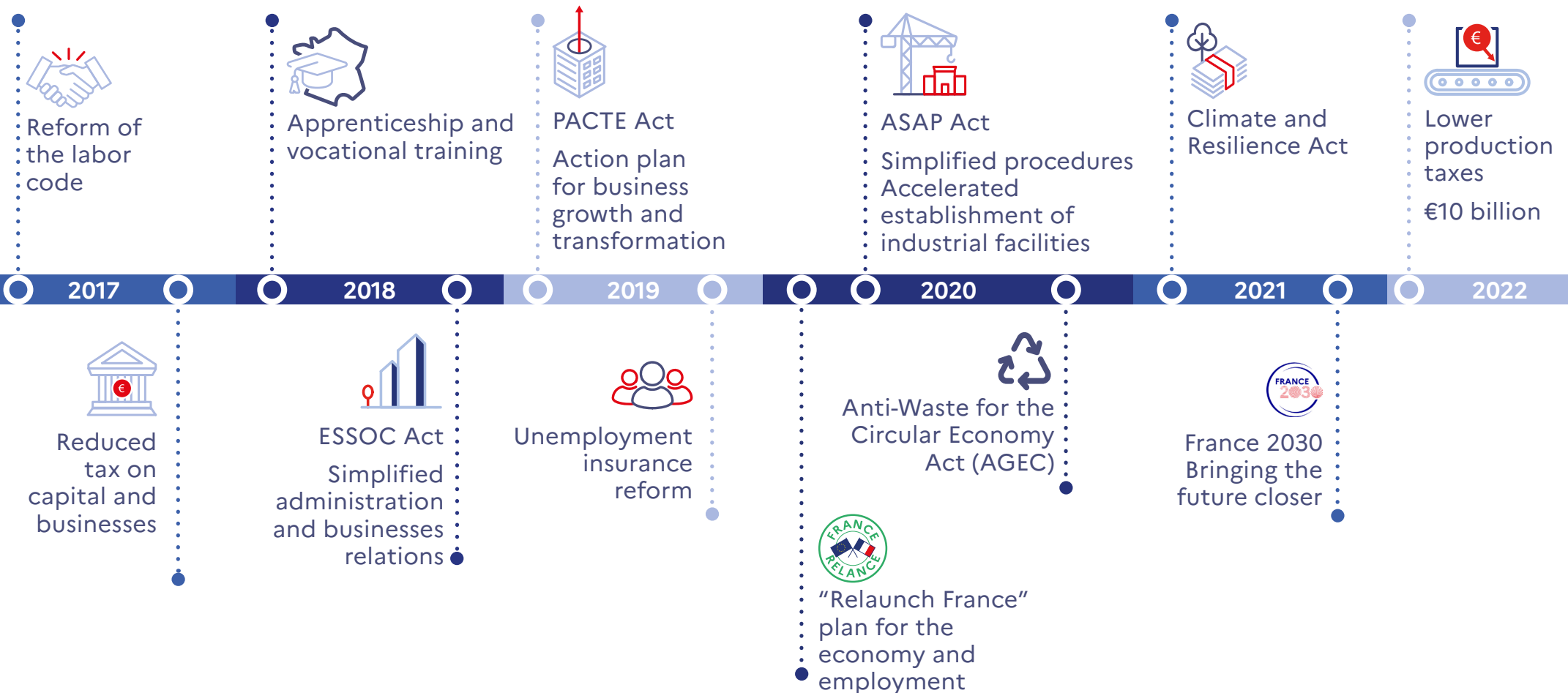
Warrant for the subscription of business creators' shares

Free allocation of shares

126 bilateral tax treaties

74 bilateral treaties and social security agreements

Addressing current challenges, while keeping the pace of reforms



Strengthening competitiveness: a drastic reduction in corporate tax

Corporate tax rate

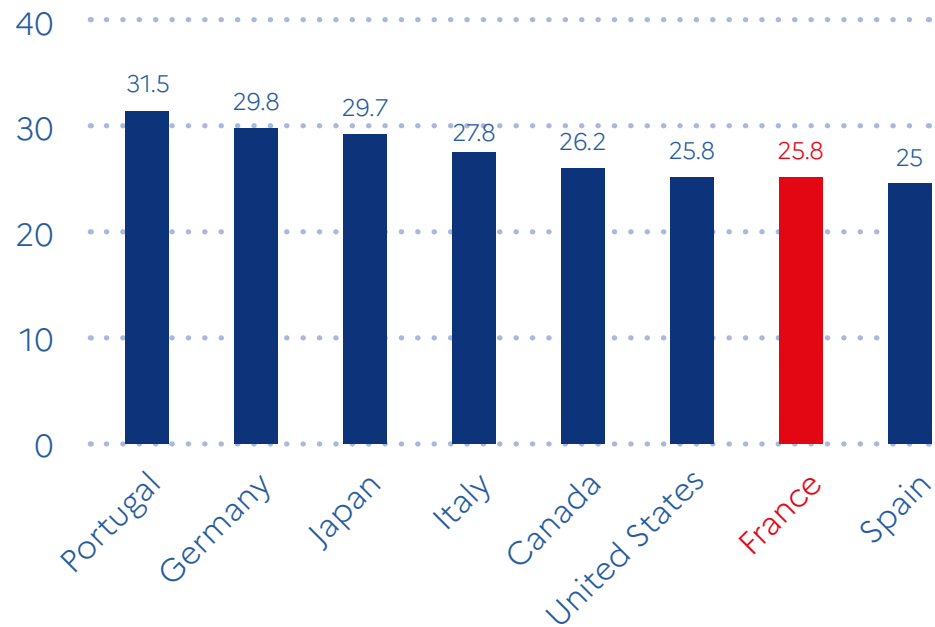
Gradual decrease from 33%
in 2017 to **25% in 2022**
Back to the European average

Permanent reduction of
production taxes
€10 billion per year

Single flat tax of
30% on capital income

Corporate tax rate

In % (2022)



OECD, 2022

Strengthening the attractiveness of business day-to-day: ways to set up faster

94 ready-to-use industrial sites

Have a shorter period for the construction of an industrial site

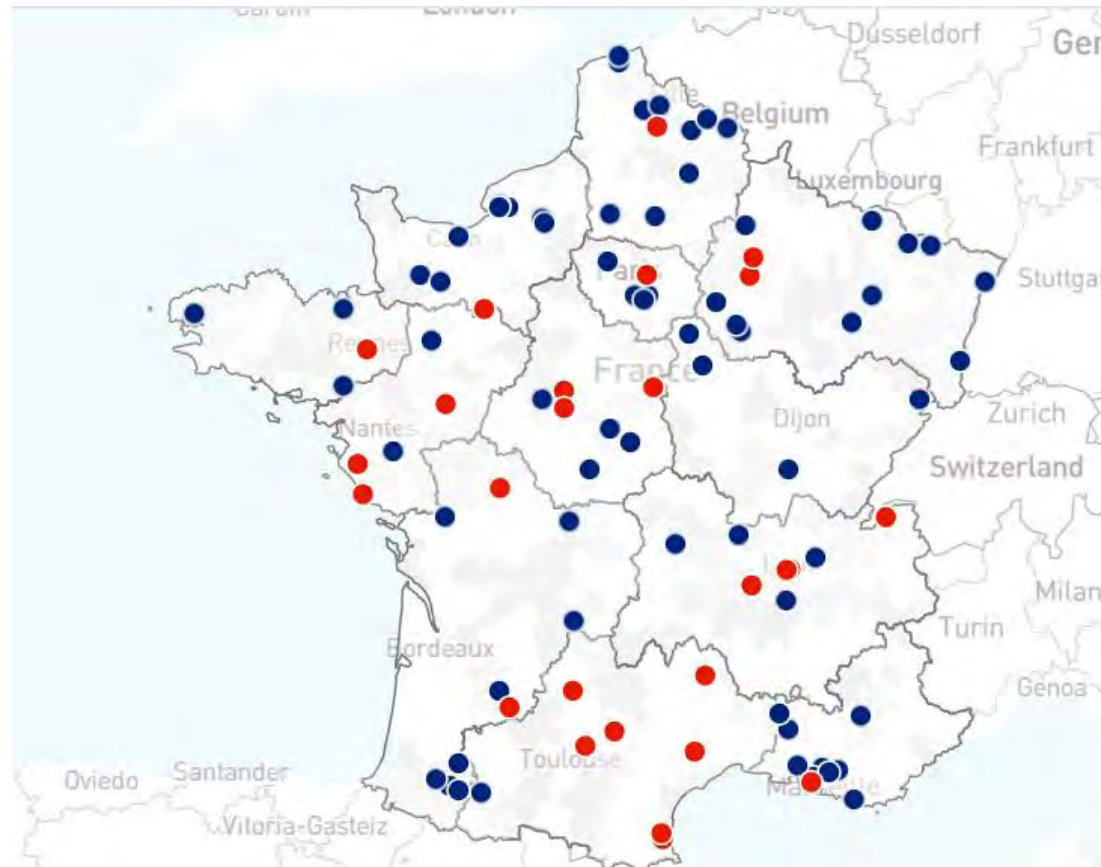
Interactive data mapping

- Dataviz ready-to-use sites

Infrastructures and services

- Jobs Data

Talent pool

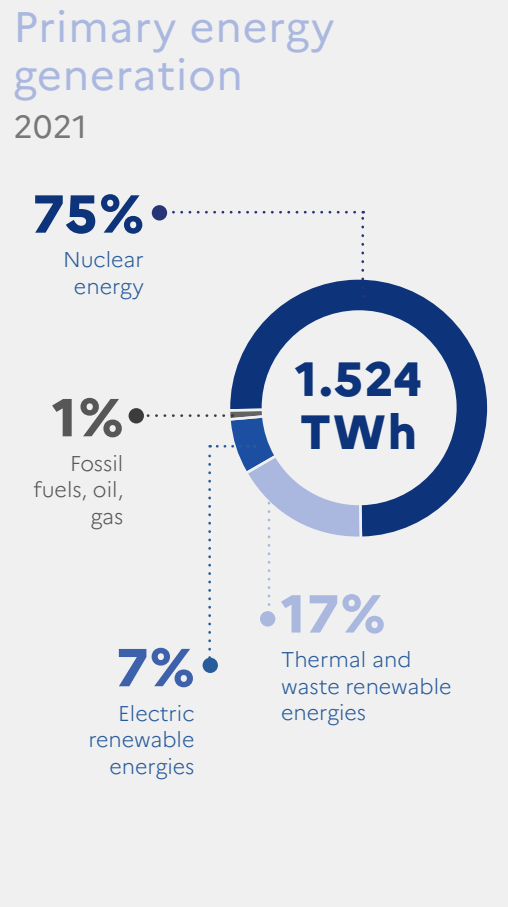


Location of ready-to-use sites in an industrial territory

- Yes
- No

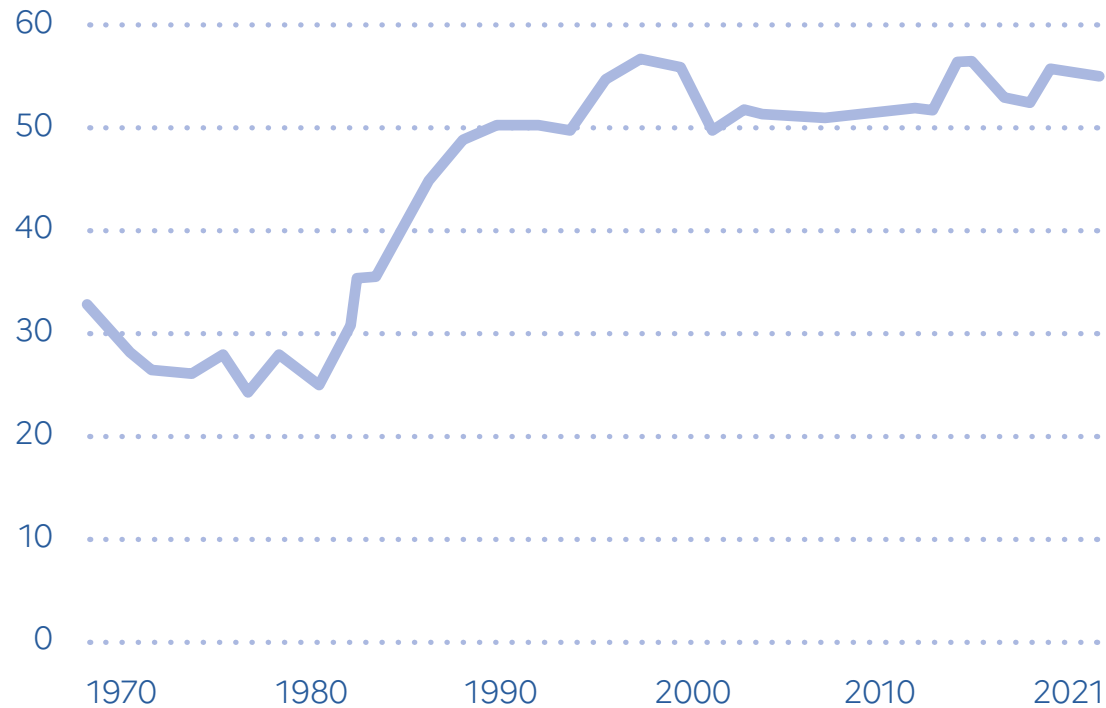
investinfrance.fr

Energy: France's assets in tackling climate change and industrial transition



Energy independence

In %



Data : Eurostat 2021

55%

of consumed power generated on site in 2021

Compared with 32% in Germany, 22% in Italy and 35% in the Netherlands

Key figures from Ministry for the Ecological Transition and Regional Cohesion, 2022

Energy: France's assets in tackling climate change and industrial transition



60 gCO₂/kWh

One of the lowest carbon emission ratios of the electricity mix in the world



2nd

largest nuclear facilities in the world

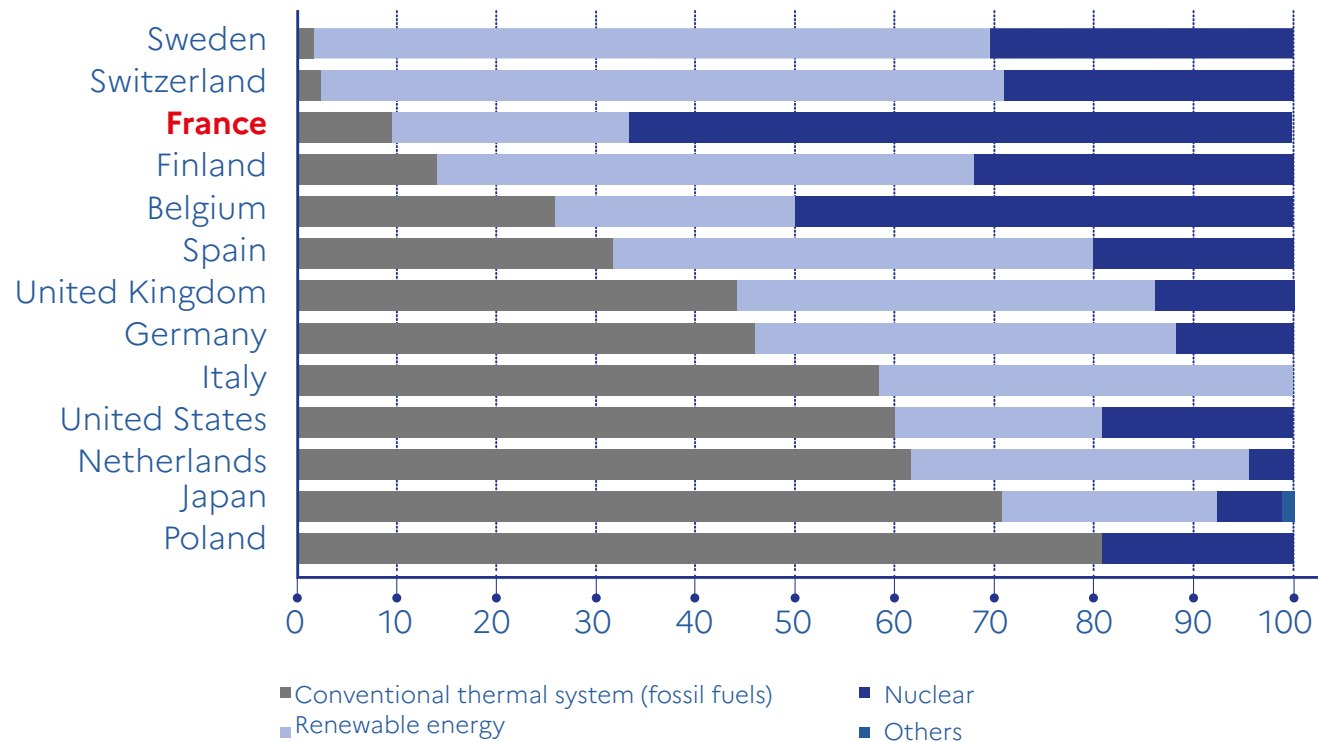


61.4 GW

of power capacity

Electricity generation structure (2021)

In %



International Energy Agency, 2022; Business France calculations

Energy: France's assets in tackling climate change and industrial transition

Rte

1st

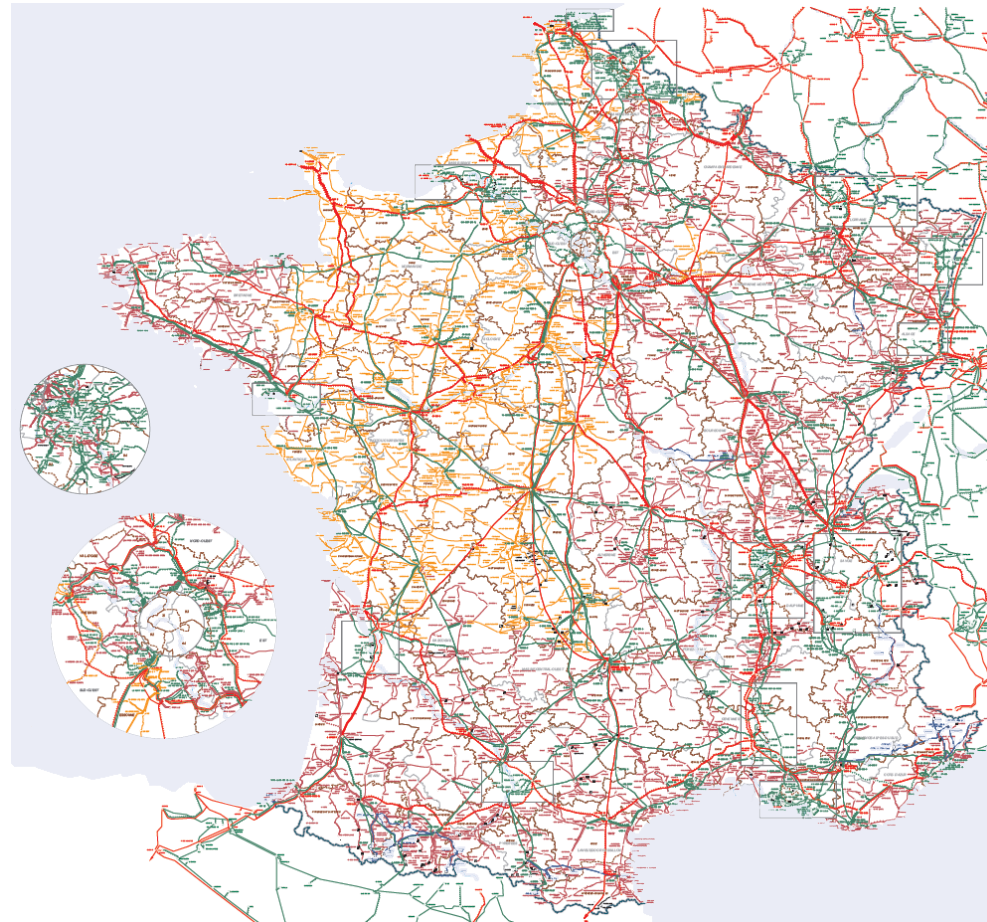
Electricity transmission operator in Europe, in both the size of its network and the volume of its investments

A high level of performance on the quality of the voltage wave and the continuity of the power supply

99.9994%

60%

of the industry's electricity consumption connected to RTE



RTE, 2020

Energy: France's assets in tackling climate change and industrial transition

In France in 2021

€106/MWh
inc. VAT

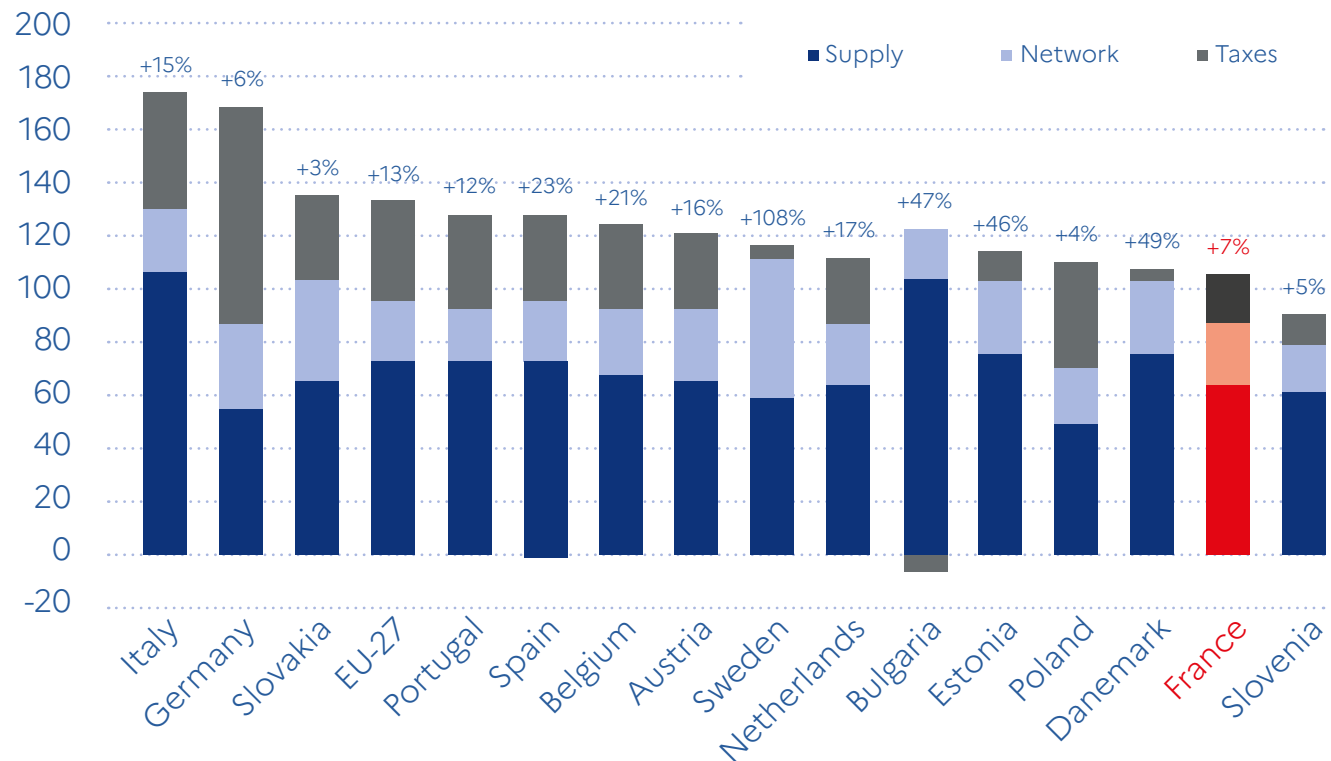
for all businesses

€42/MWh
in 2023

Price of ARENH's share (access to historic nuclear energy) in the consumption of an electro-intensive industrial site

A competitive average price for businesses

Electricity prices, excl. VAT, for businesses in the European Union (2021)



French government figures (SDES), gas and electricity price transparency survey; Eurostat, 2022

Coping with the energy crisis: exceptional measures to protect electro-intensive businesses

1



Payment Assistance Desk for businesses electricity and gas bills

(economic and social resiliency plan)

- Gas/electricity bills greater than 3% of 2021 revenues
- Doubling the cost during the eligible period compared with the average price in 2021

2



Tariff shield €45 billion by 2023

to mitigate electricity and gas rate increases to 15% (households and very small enterprises)

3



Implementation of a state guarantee

for the subscription of a new energy supply contract

France is on its way to becoming the first carbon-free economy in Europe by 2050

Objectives by 2050



25 GW

of new nuclear capacity
six to 14 new European Pressurized Reactors (EPRs) & support for small modular low power reactor (SMR) projects



40 GW

of installed offshore wind power capacity



100 GW

of installed solar capacity



Around

40 GW

of installed onshore wind power capacity



Boosting the ecological transition by lowering emissions without reducing production



Decarbonizing our industry

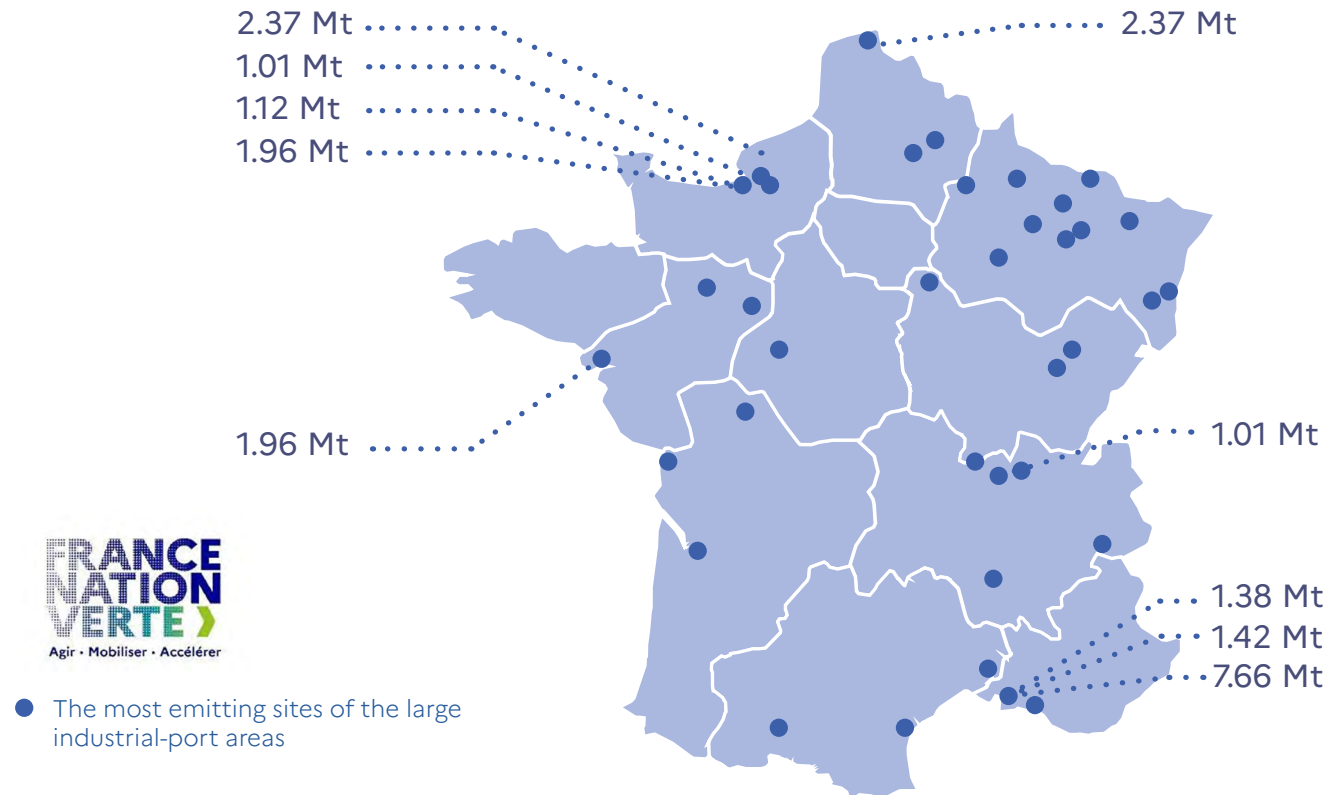
Halving the emissions of the 50 industrial installations that emit the most carbon dioxide within the next 10 years

This means acting on **54%** of industrial emissions in France

€10 billion in public support, a two-fold increase of the "France 2030" budget within 18 months, if specific commitments are met from the highest emitting industries

Implementing ecological planning for industry

20 million tonnes of CO₂ emissions reductions within 10 years

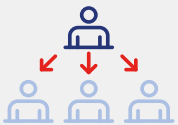


Providing adapted training to meet businesses' needs

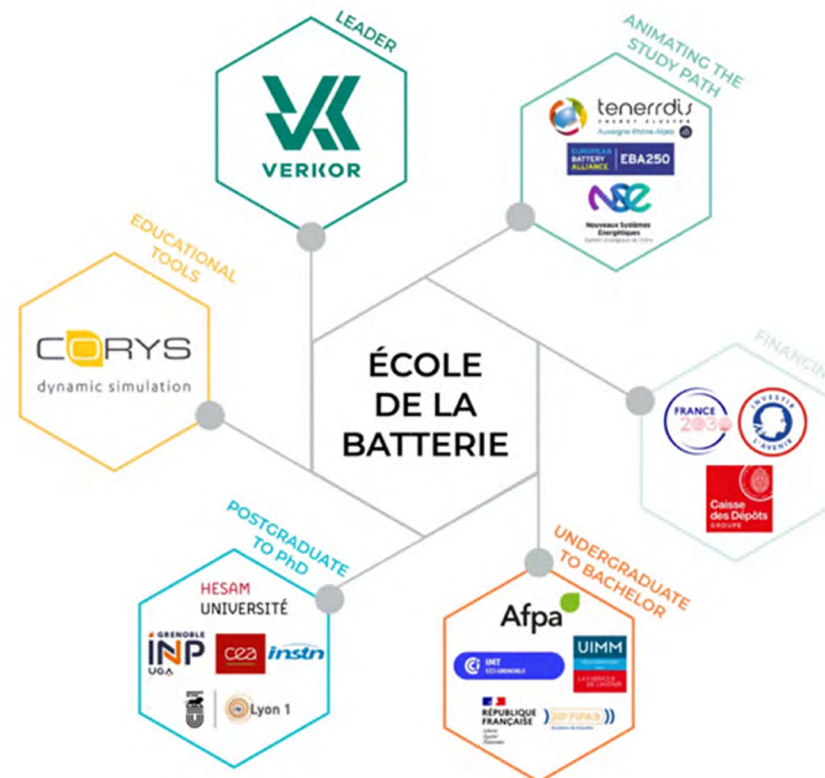
First public-private partnership to launch a battery school



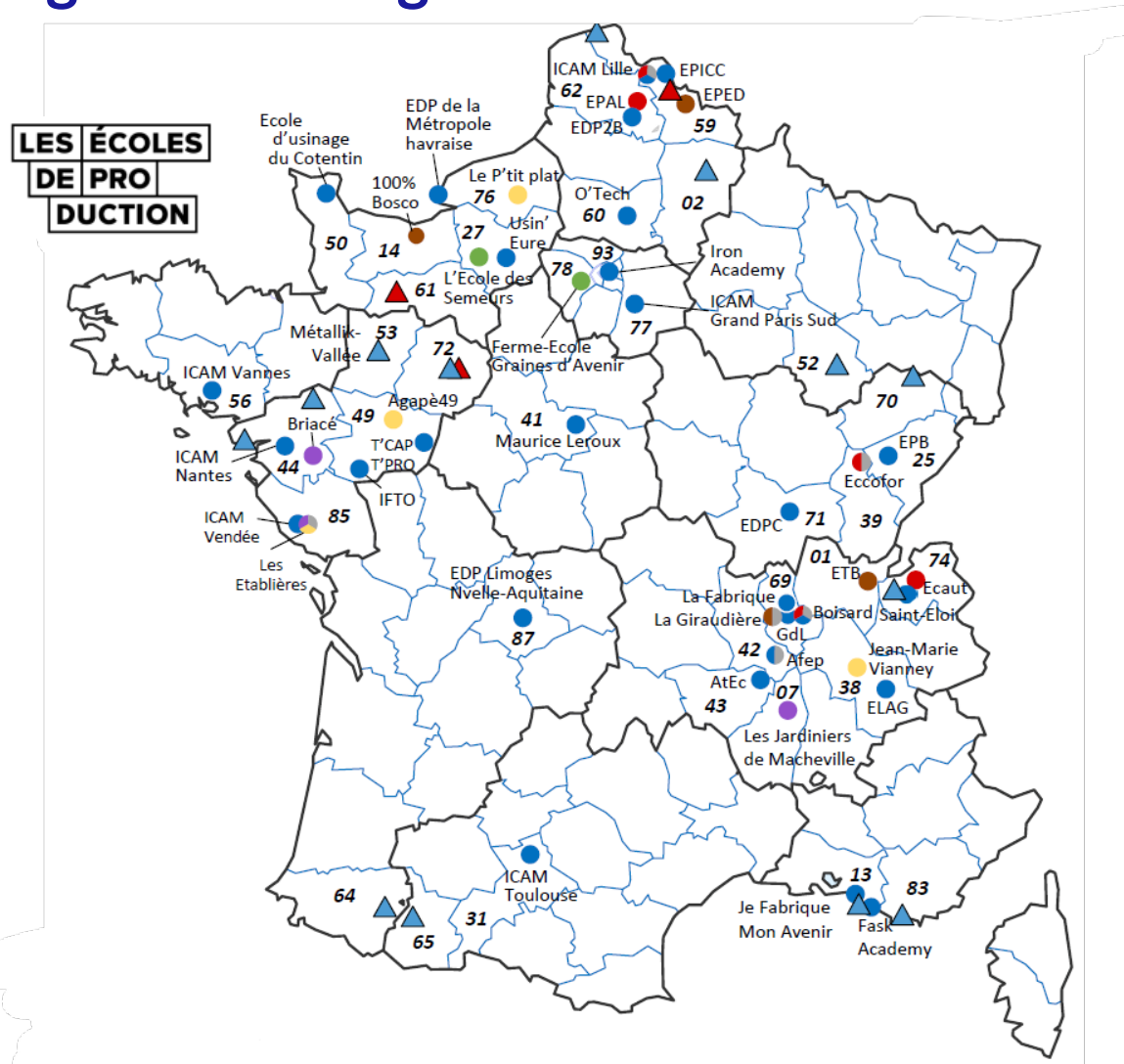
The battery industry needs to educate **40,000** people per year by 2030



1,600 people will be professionally trained each year through this battery school



Production schools: "Doing for learning"



43 production schools

+14 additional school openings planned in 2023

Objectives:

- 100 production schools
- 10,000 students per year by 2026



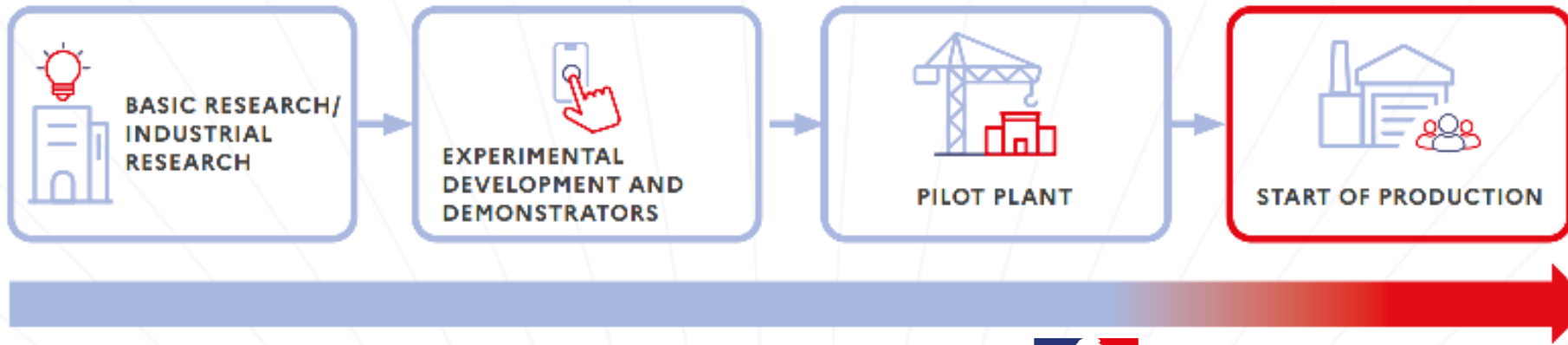
Seven key areas

Industry, automotive, catering, construction, wood, landscaping, market gardening

France 2030: €54 billion of investment to support innovation and the reconquest of industry and technology

50% for decarbonation of industry

50% for emerging players driving innovation



**PREMIÈRE
MINISTRE**

*Liberté
Égalité
Fraternité*

Secrétariat général
pour l'investissement,
en charge de France 2030

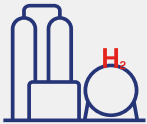
bpi**france**

anr®



10 ambitious targets in strategic sectors

PRODUCING BETTER



Developing cutting-edge renewable energy technologies and decarbonated hydrogen

Producing nearly two million electric and hybrid vehicles



Producing the first low-carbon airplane

Decarbonizing our industry



Helping innovative small-scale nuclear reactors optimizing waste management

LIVING BETTER



Innovating to produce a healthy, durable and traceable food supply

Producing at least 20 biopharmaceuticals in France



Placing France at the forefront of the production of cultural and creative content

UNDERSTANDING BETTER



Investing in deep-sea research

Taking our full part in the next space adventure



Training at the core of the France 2030 investment program

Opening new courses for occupations of the future



€2 billion

From France 2030



66

projects selected during
the first call for proposal



€304 million

of funding granted by
the end of 2022

Skills and Professions of the future

Call for expression of interest

2021-2025

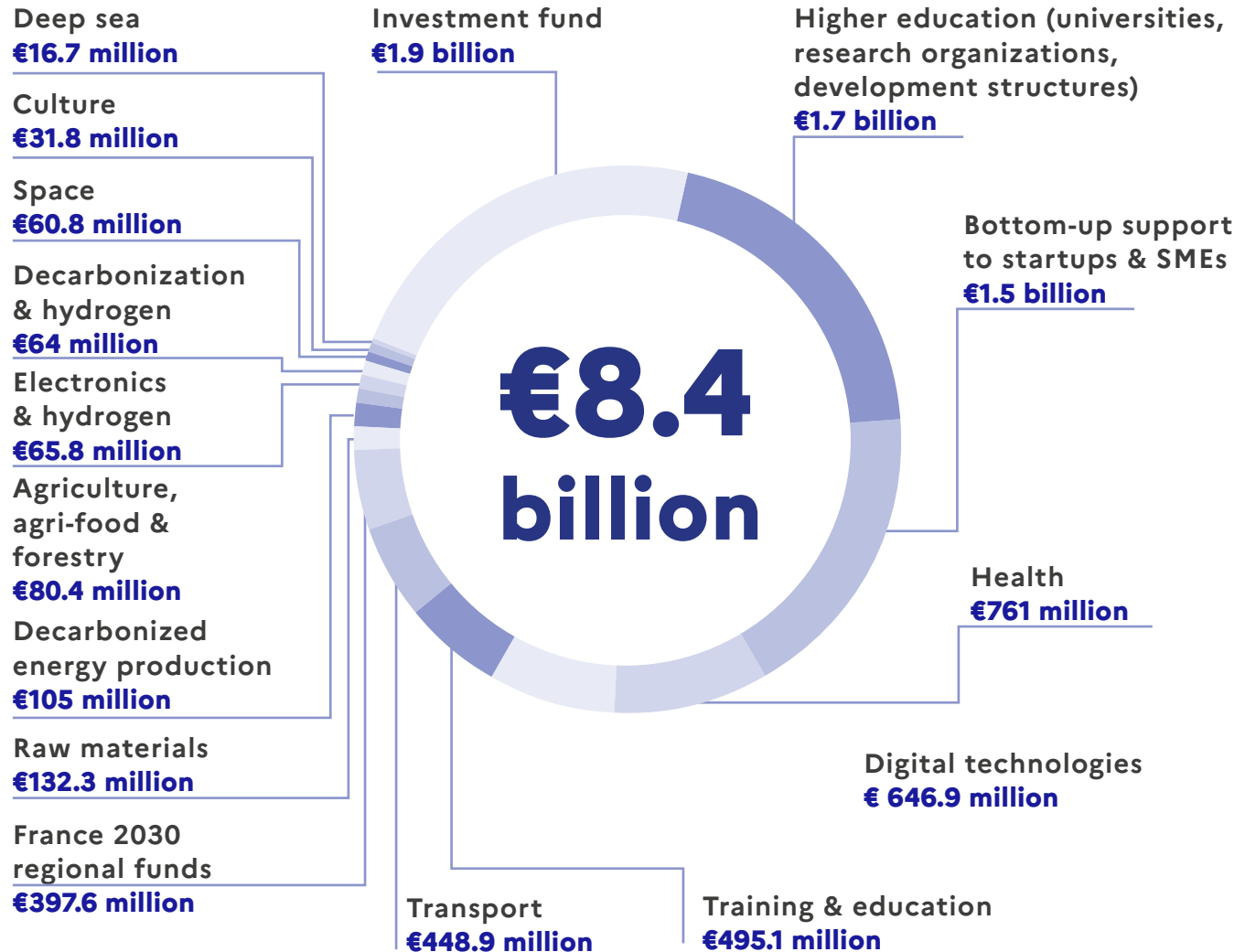


First concrete results of the France 2030 plan by the end of 2022

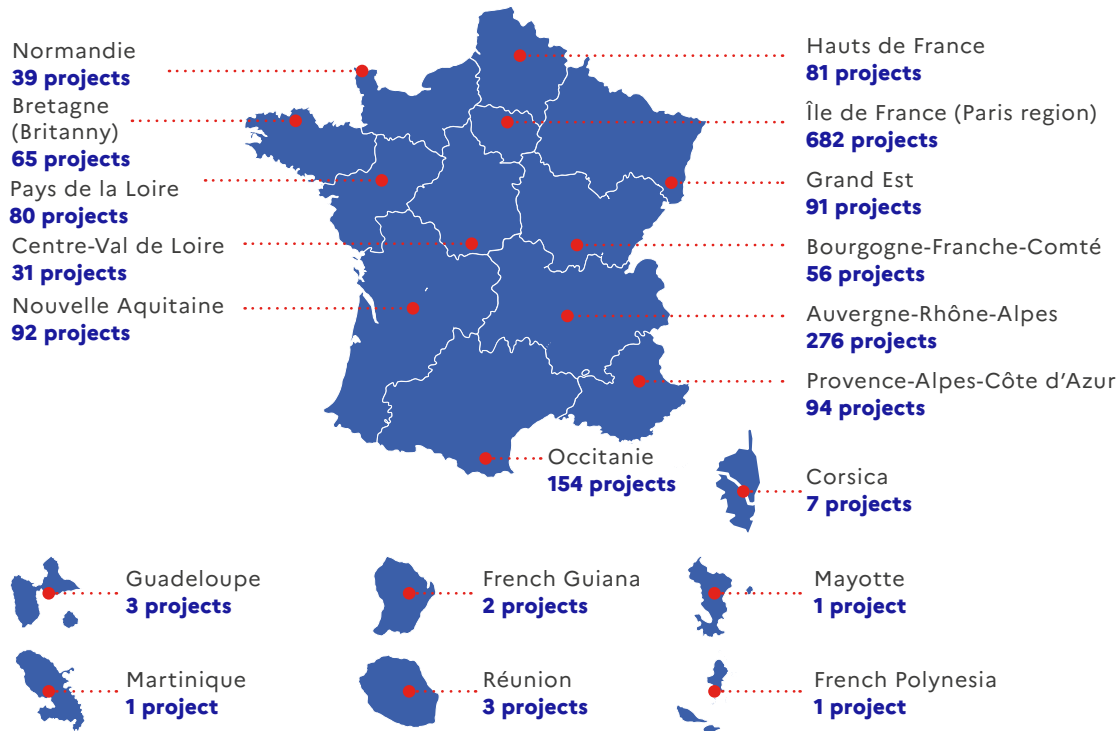
1,752 winning projects
all committed to turning the future into a shared success

669 SMEs
359 large businesses

SGPI, 2022



First concrete results of the France 2030 plan by the end of 2022



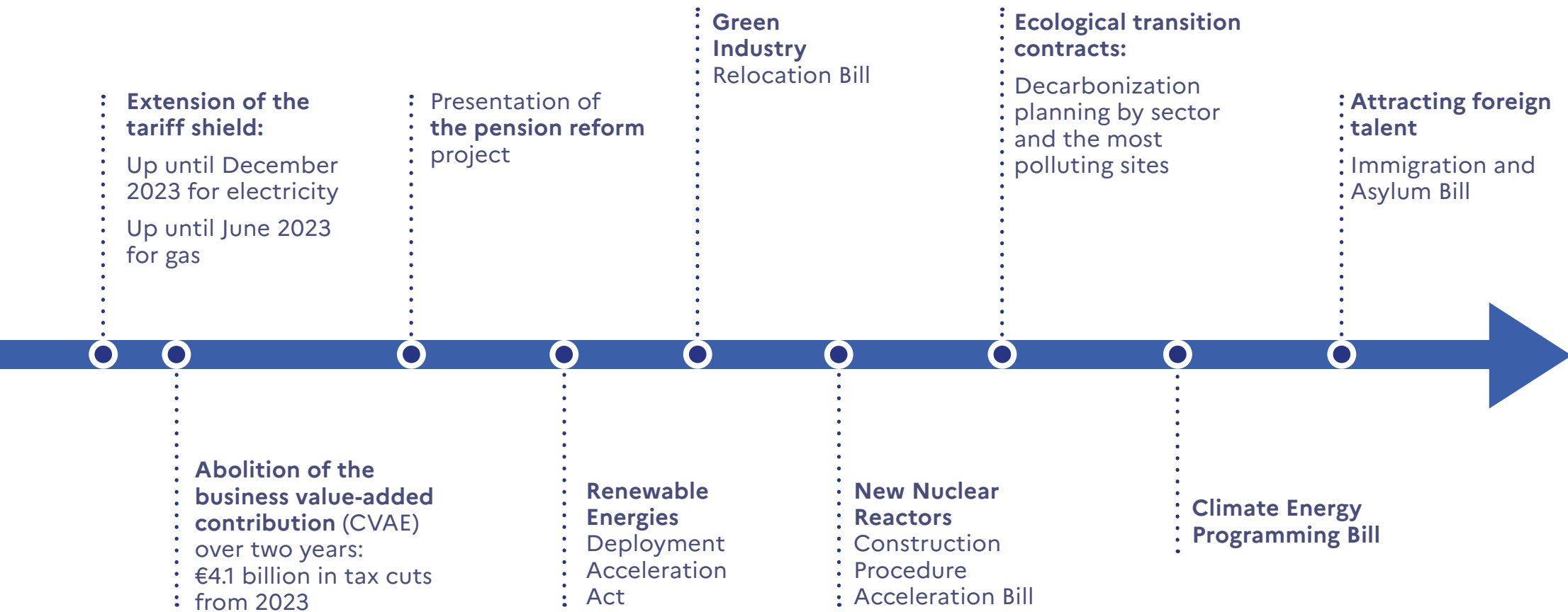
Examples of foreign prize winners in 2022

DEDALUS HEALTHCARE FRANCE Italy	<p>Co-building digital tools for healthcare</p>
KONGSBERG BRIVELINE SYSTEMS SAS Norway	<p>Capacity-building: braking systems for heavy vehicles, electrification of vehicles</p>
JOHNSON ELECTRIC SAINT REMY SAS Hong Kong	<p>Industrialization of new production equipment for electric and hybrid vehicles</p>

France 2030: Overview of the future calls for proposals until 2024



In 2023 strengthening the course of reforms





An attractive and resilient France
for foreign investors